



P.O. Box 25160  
Scottsdale, AZ 85255-0102

(480) 505-0400  
FAX (480) 505-0406

NEW HIRE ENROLLMENT FORM  CHANGE FORM  ACTIVE  RETIREE  LIFE ONLY

**SECTION 1 - EMPLOYEE INFORMATION:**

Employer: YUMA UNION HIGH SCHOOL DISTRICT #70 Date of Hire: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Initial: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Employee's Sex:  Male  Female Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed **Is your spouse a District Employee?**  Yes  No

Plan Options (Please initial choice)	
<input type="checkbox"/> Base Plan _____(INITIALS) Medical/Dental/RX	<input type="checkbox"/> Base Plan w/Vision _____(INITIALS) Medical/Dental/RX/Vision
<input type="checkbox"/> Buy-Up Plan _____(INITIALS) Medical/Dental/RX	<input type="checkbox"/> Buy-Up Plan w/Vision _____(INITIALS) Medical/Dental/RX/Vision

Enrollment Options (Please initial choice)	
<input type="checkbox"/> Employee Only _____(INITIALS)	<input type="checkbox"/> Employee + Family _____(INITIALS)
<input type="checkbox"/> Employee +Child(ren) _____(INITIALS)	<input type="checkbox"/> Employee + Employee + Child(ren) _____(INITIALS)
<input type="checkbox"/> Employee + Spouse _____(INITIALS)	<input type="checkbox"/> Employee + Employee _____(INITIALS)

**DEPENDENT INFORMATION:**  Add  Terminate (List eligible dependents to be enrolled in health Plan)

NAME OF DEPENDENT	SOCIAL SECURITY NUMBER	DATE OF BIRTH	RELATIONSHIP
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**SECTION 2 - TO ADD OR CHANGE COVERAGE:** if change is due to marriage, birth, divorce or loss of coverage; show date and reason.

Reason For Change: \_\_\_\_\_ Date: \_\_\_\_\_

**SECTION 3 - OTHER COVERAGE INFORMATION (Only if covered under our plan):**

Do you or your family have other health insurance coverage including Medicare?  Yes  No

Name of other Policyholder: \_\_\_\_\_

If my plan is a contributory plan, I direct my employer to deduct the amount of any required contribution from my pay. I represent that all statements and answers made in this application and on any attached paper, are complete and true to the best of my knowledge and belief. I agree that: (1) No coverage will be effective until the effective date assigned by the plan administrators, following its approval of this application; (2) No agent has authority to waive any requirement or a complete answer to any question; (3) My employer shall represent me when receiving notices (including contribution and termination notices), when transmitting change requests and other information and when paying contribution for this coverage.

I authorize any physician, medical facility, insurer, employer, having information as to employment, medical coverage, or medical care, treatment or advice for any physical or mental condition of me, my spouse, or my children, or any other non-medical information, to give such information to Summit or its administrators to determine eligibility for coverage. I agree that the company may release such information to its representatives or reinsurers or as permitted by law. This authorization is valid for the duration of coverage under this plan. A copy is valid as the original. I understand that any charge involved for the cost of these records will be my responsibility.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**District Office Use Only**

Effective Date: \_\_\_\_\_ Group Number: 217 District Representative: \_\_\_\_\_

Reason for change: \_\_\_\_\_